



CONSOLIDATED POWER PROJECTS

Consolidated Power Projects (Pty) Ltd

Co. Reg. No. 1963/006171/07

Physical address: 1 Shale Road – N1 Business Park,
c/o Old Johannesburg Road and Tlokwa Street
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Fax: +27 11 805 1132

E-mail: info@concogrp.com

Website: www.concogrp.com

Delivered by Email to the Creditors

Displayed –

Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed

Published on the Website Maintained by the Company and Accessible to Affected Persons

22 January 2021

CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE) – NOTICE OF MEETING OF CREDITORS

Notice is hereby given to the creditors of Consolidated Power Projects Proprietary Limited (in business rescue) ("**Company**") pursuant to the provisions of Sections 143(3) of the Companies Act 71 of 2008 ("**Companies Act**") that a virtual meeting of Creditors will be convened for the purpose of procuring a vote in terms of section 143(3) of the Companies Act.

Section 143(3) of the Companies Act permits a business rescue practitioner, in agreement with the company in business rescue (in this case the Company - Consolidated Power Projects), to conclude a fee agreement if the requisite support is obtained from the creditors and shareholders of the Company.

In order for the remuneration agreement to be final and binding on the Company, the following support is required –

1. the holders of a majority of the creditors' voting interests present and voting at a meeting called for the purpose of considering the remuneration agreement; and
2. the holders of a majority of the voting rights attached to any shares of the company that entitle the shareholder/s to a portion of the residual value of the company on winding up, present and voting at a meeting called for the purpose of considering the remuneration agreement.

Due to the ongoing COVID-19 Pandemic, the number of creditors of the Company and the legislated restrictions during Level Three of the National Lockdown on the convening of large gatherings, this meeting of creditors in respect of the business rescue proceedings of the Company will be convened virtually.



Please see the Virtual Meeting details, below:

Date: Wednesday 27th January 2021
Time: 13:00
Meeting Type: Virtual Microsoft Teams Live Event

To join the Virtual Microsoft Teams Live Event, please click the link below:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NDE0NzA5YmMtYTk3Ny00MmIxLWI2MjItMDY1ODhiMzM0YjNh%40thead.v2/0?context=%7b%22Tid%22%3a%22f851f71e-3239-4f66-ad5b-35c1be6e0330%22%2c%22Oid%22%3a%22d8da3eae-2d92-44d4-8943-0a0a5469aff4%22%2c%22IsBroadcastMeeting%22%3a%22true%22%7d

Details about the remuneration agreement will be made available at the meeting.

All creditors are reminded that all documentation, information and notifications relevant to the business rescue proceedings of the Company, are available to view and download on the business rescue page of the Company's website (www.concogrp.com).

If you have any concerns or queries, they may be directed to BR@concogrp.com.

Yours faithfully,

A handwritten signature in black ink, appearing to be "PF van den Steen". The signature is stylized and somewhat abstract, with several loops and a long horizontal stroke at the end.

PF van den Steen

A handwritten signature in black ink, appearing to be "MDT Liebenberg". The signature is more fluid and cursive than the one on the left, with a large initial "M" and "L".

MDT Liebenberg

Joint Business Rescue Practitioners of Consolidated Power Projects (Pty) Ltd (in business rescue)