



## CONSOLIDATED POWER PROJECTS

### Consolidated Power Projects (Pty) Ltd

Co. Reg. No. 1963/006171/07

**Physical address:** 1 Shale Road – N1 Business Park,  
c/o Old Johannesburg Road and Tlokwa Street  
Kosmosdal, Centurion, 0157, South Africa

**Postal address:** Private Bag X42  
Halfway House, 1685, South Africa

**Tel. no.** +27 11 805 4281/2/3

**Fax:** +27 11 805 1132

**E-mail:** info@concogrp.com

**Website:** www.concogrp.com

Attention:

### Creditors of Consolidated Power Projects Proprietary Limited (In Business Rescue)

#### Delivered By Email

#### Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website maintained by the Company and accessible to Affected Persons

---

10 November 2020

### **NOTICE TO CREDITORS REGARDING THE FIRST MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE) IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT 71 OF 2008.**

1. As you are aware from the previous correspondence sent to Affected Persons of Consolidated Power Projects Proprietary Limited ("**the Company**"), the Company was placed in business rescue on 02 November 2020 and Petrus (Peter) Francois van den Steen and Martin Du Toit Liebenberg were appointed as the joint business rescue practitioners of the Company.
2. Due to the ongoing COVID-19 Pandemic, the number of Creditors of the Company and the risks associated with the convening of large gatherings, the Joint Business Rescue Practitioners ("**BRPs**") have determined that the First Meeting of Creditors in respect

Directors: JA Dladla

A subsidiary of  Consolidated  
Infrastructure  
Group Limited

Country of residence: South Africa



## CONSOLIDATED POWER PROJECTS

of the Business Rescue Proceedings of the Company should be convened virtually and not in person at a specified venue.

3. In accordance with section 147(2) of the Companies Act 71 of 2008 ("**Companies Act**") notice is hereby given to all creditors, that the first meeting of Creditors in respect of the business rescue proceedings of the Company will be convened as a Virtual Live Event Meeting at the date and time set out below –

**Date: Monday 16<sup>th</sup> November 2020**  
**Time: 11h00 – 12h30**  
**Meeting Type: Virtual**  
**Venue: Microsoft Teams Live Event Webinar (the link to the event will be sent under the cover of a separate Notice to Creditors)**

4. In accordance with the provisions of section 147(2) of the Companies Act, we will distribute an Agenda for the meeting to all Creditors when we circulate the link to the virtual meeting.
5. Creditors are hereby advised that they will be required to submit their pre-commencement of Business Rescue claims to the BRPs. A Consolidated Power Projects Proprietary Limited claim form will be distributed to all Creditors prior to the first meeting of Creditors in terms of Section 147(1) of the Companies Act and will also be made available for download on the Company's website at <https://www.concogrp.com/>.
6. All claims must be submitted via the Consolidated Power Projects Proprietary Limited claim form, sent via email, to [BR@concogrp.com](mailto:BR@concogrp.com). Further instructions on how to submit your claims will be provided to Creditors when the Company claim form is circulated. Additionally, the instructions and the claim form will be made available on the Company's website, under the Business Rescue tab at: <https://www.concogrp.com/>.
7. You will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.



## CONSOLIDATED POWER PROJECTS

8. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the BRPs in the course of the business rescue proceedings.
  
9. If you have any requests or queries, they may be directed to the Business Rescue Team at: [BR@concogrp.com](mailto:BR@concogrp.com).

Yours faithfully,

A handwritten signature in black ink, appearing to read "Peter van den Steen". The signature is written over a horizontal line.

**PETER VAN DEN STEEN**

A handwritten signature in black ink, appearing to read "Martin Liebenberg". The signature is written over a horizontal line.

**MARTIN LIEBENBERG**

**JOINT BUSINESS RESCUE PRACTITIONERS OF CONSOLIDATED POWER PROJECTS (PTY) LTD. (IN BUSINESS RESCUE)**