



## CONSOLIDATED POWER PROJECTS

### Consolidated Power Projects (Pty) Ltd

Co. Reg. No. 1963/006171/07

**Physical address:** 1 Shale Road – N1 Business Park,  
c/o Old Johannesburg Road and Tlokwa Street  
Kosmosdal, Centurion, 0157, South Africa

**Postal address:** Private Bag X42  
Halfway House, 1685, South Africa

**Tel. no.** +27 11 805 4281/2/3

**Fax:** +27 11 805 1132

**E-mail:** info@concogrp.com

**Website:** www.concogrp.com

Attention:

### **Creditors of Consolidated Power Projects Proprietary Limited (In Business Rescue)**

#### **Delivered By Email**

#### **Displayed –**

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website maintained by the Company and accessible to Affected Persons

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12 November 2020

### **ADDITIONAL INFORMATION REGARDING THE FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT 71 OF 2008 IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE) AND ADDITIONAL INFORMATION REGARDING PRE-COMMENCEMENT OF BUSINESS RESCUE CREDITOR CLAIMS IN RESPECT OF CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE)**

1. As you are aware from the previous correspondence sent to Affected Persons of Consolidated Power Projects Proprietary Limited ("**the Company**"), the Company was placed in business rescue on 02 November 2020 and Petrus (Peter) Francois van den Steen and Martin Du Toit Liebenberg were appointed as the joint business rescue practitioners ("**BRPs**") of the Company.

**Directors:** JA Dladla

A subsidiary of  Consolidated  
Infrastructure  
Group Limited

Country of residence: 'South Africa



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2. Due to the ongoing COVID-19 Pandemic, the number of Creditors of the Company and the risks associated with the convening of large gatherings, the BRPs have determined that the First Meeting of Creditors in respect of the Business Rescue Proceedings of the Company should be convened virtually and not in person at a specified venue.
3. The first meeting of Creditors in respect of the business rescue proceedings of the Company will be convened as a Virtual Live Event Meeting at the date and time set out below –

**Date:** Monday 16<sup>th</sup> November 2020  
**Time:** 11h00 – 12h30  
**Meeting Type:** Virtual  
**Venue:** Microsoft Teams Live Event

**The virtual Microsoft Teams Live Event can be accessed via clicking the link below:**

**Link to the First Meeting of Creditors Meeting:**

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_ZDdjODJhZTctODFjMi00MDNjLWE5YmMtYjJkOTk1NmU2MGIz%40thread.v2/0?context=%7b%22Tid%22%3a%22f851f71e-3239-4f66-ad5b-35c1be6e0330%22%2c%22Oid%22%3a%22d8da3eae-2d92-44d4-8943-0a0a5469aff4%22%2c%22IsBroadcastMeeting%22%3atrue%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZDdjODJhZTctODFjMi00MDNjLWE5YmMtYjJkOTk1NmU2MGIz%40thread.v2/0?context=%7b%22Tid%22%3a%22f851f71e-3239-4f66-ad5b-35c1be6e0330%22%2c%22Oid%22%3a%22d8da3eae-2d92-44d4-8943-0a0a5469aff4%22%2c%22IsBroadcastMeeting%22%3atrue%7d)

4. In accordance with the provisions of section 147(2) of the Companies Act, we enclose in this update to the Notice, the Agenda for the First Meeting of Creditors which will be convened virtually via the link above, on the aforementioned date and time.
5. Creditors are hereby advised that they will be required to submit their pre-commencement of Business Rescue claims to the BRPs. A Consolidated Power Projects Proprietary Limited Claim Form is further attached as a separate document. This Claim



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Form is also available for download on the Company's website at <https://www.concogrp.com/>.

6. All claims must be submitted via the Consolidated Power Projects Proprietary Limited Claim Form, sent via email, to [BR@concogrp.com](mailto:BR@concogrp.com). Instructions on how to submit your claims are included on Page 2 of the Company Claim Form.
7. You will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you. To date, no deadline has been communicated to Creditors.
8. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the BRPs in the course of the business rescue proceedings.
9. If you have any requests or queries, they may be directed to the Business Rescue Team at: [BR@concogrp.com](mailto:BR@concogrp.com).

Yours faithfully,

A handwritten signature in black ink, appearing to be "Peter van den Steen", written over a horizontal line.

**PETER VAN DEN STEEN**

A handwritten signature in black ink, appearing to be "Martin Liebenberg", written over a horizontal line.

**MARTIN LIEBENBERG**

**JOINT BUSINESS RESCUE PRACTITIONERS OF CONSOLIDATED POWER PROJECTS (PTY) LTD. (IN BUSINESS RESCUE)**



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### **AGENDA FOR THE FIRST MEETING OF CREDITORS OF CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE)**

- Welcome
- Overview of Business Rescue
- Statement by the Business Rescue Practitioners about the Reasonable Prospects of Rescuing the Company
- Claims and Claim Forms
- Creditors Committee
- Consent For Extension in terms of section 150(5)(b) of the Companies Act 71 of 2008
- Other Matters
- Meeting closure