



CONSOLIDATED POWER PROJECTS

Consolidated Power Projects (Pty) Ltd

Co. Reg. No. 1963/006171/07

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Tel. no. +27 11 805 4281/2/3

Fax: +27 11 805 1132

E-mail: info@concogrp.com

Website: www.concogrp.com

Attention:

Employees of Consolidated Power Projects Proprietary Limited (In Business Rescue)

Delivered By Email

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website maintained by the Company and accessible to Affected Persons

13 November 2020

ADDITIONAL INFORMATION REGARDING THE FIRST MEETING OF EMPLOYEES IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE) IN TERMS OF SECTION 148(1) OF THE COMPANIES ACT 71 OF 2008.

1. As you are aware from the previous correspondence sent to Affected Persons of Consolidated Power Projects Proprietary Limited ("**the Company**"), the Company was placed in business rescue on 02 November 2020 and Petrus (Peter) Francois van den Steen and Martin Du Toit Liebenberg were appointed as the joint business rescue practitioners of the Company.
2. Due to the ongoing COVID-19 Pandemic, the number of Employees of the Company and the risks associated with the convening of large gatherings, the Joint Business Rescue Practitioners ("**BRPs**") have determined that the First Meeting of Employees in

Directors: JA Dladla

A subsidiary of



Consolidated
Infrastructure
Group Limited

Country of residence: 'South Africa



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respect of the Business Rescue Proceedings of the Company should be convened virtually and not in person at a specified venue.

3. The first meeting of employees in respect of the business rescue proceedings of the Company will be convened as a Virtual Live Event Meeting at the date and time set out below and can be accessed by the link provided.

Date: Monday 16th November 2020

Time: 13h00 – 14h30

Meeting Type: Virtual

LINK TO THE MS TEAMS LIVE EVENT:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_Yjk1YmQ5OTktZjNjNC00ZDQ3LThiOWYtODVmN2RkNTkwOWMy%40thread.v2/0?context=%7b%22Tid%22%3a%22f851f71e-3239-4f66-ad5b-35c1be6e0330%22%2c%22Oid%22%3a%22d8da3eae-2d92-44d4-8943-0a0a5469aff4%22%2c%22IsBroadcastMeeting%22%3a%22true%7d

PLEASE JOIN THE MEETING BY CLICKING ON THE LINK ABOVE.

4. In accordance with the provisions of section 148(2) of the Companies Act, please see the Agenda for the meeting enclosed herein on Page 3 of this document.
5. We will continue to keep you informed of any and all developments in respect of this Business Rescue.
6. If you have any requests or queries, they may be directed to the Business Rescue Team at: BR@concogrp.com.

Yours faithfully,

A handwritten signature in black ink, appearing to be "Peter van den Steen".

PETER VAN DEN STEEN

JOINT BUSINESS RESCUE PRACTITIONERS OF CONSOLIDATED POWER PROJECTS (PTY) LTD. (IN BUSINESS RESCUE)

A handwritten signature in black ink, appearing to be "Martin Liebenberg".

MARTIN LIEBENBERG



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AGENDA FOR THE FIRST MEETING OF EMPLOYEES OF CONSOLIDATED POWER PROJECTS PROPRIETARY LIMITED (IN BUSINESS RESCUE) ("COMPANY")

1. Welcome
2. Overview of Business Rescue
3. Statement by the Business Rescue Practitioners about the Reasonable Prospects of Rescuing the Company
4. Claims of Employees who are Creditors
5. Employee's Committee
6. Other matters
7. Meeting Closure